UNIVERSITY OF TORONTO
SCHOOL OF GRADUATE STUDIES

SGS Financial Advising Intake Form

Please submit this completed intake form to Financial Aid & Advising by email sgs.financial.assistance@utoronto.ca prior to scheduling an advising appointment.

Today's Date:	Have you seen and SGS Financial Counsellor Before? ☐ Yes ☐ No

SECTION 1: STUDENT INFORMATION

Last Name:	First Name:
Student Number:	U of T Email Address (all correspondence will be via this U of T address):
Phone Number:	Citizenship: ☐ Canadian/Permanent Resident/Protected Person ☐ Student Visa

SECTION 2: ACADEMIC INFORMATION

Degree Name (e.g., PhD, MSc):	Program (e.g., Creative Writing):
Graduate Unit/Department* (e.g., English):	
Current Year of Study:	Date of first enrolment in current program:
Please describe the state you are at in your graduate program (E.g. Course work, Research, and Comprehensive Examinations)	Please indicate a realistic Date of Completion (If a final thesis is required, your date of completion is the date you submit your thesis to SGS): Month: Year:

**Students registered at OISE, Rotman School of Management, Faculty of Law, John H. Daniels Faculty of Architecture, and Toronto School of Theology are asked to first inquire with their home faculty.*

SECTION 3: PURPOSE OF APPOINTMENT (PLEASE DESCRIBE IN DETAIL)

Do you have arrears (outstanding fees from previous years)? ☐ Yes ☐ No	Total arrears: $
Are you unable to pay the minimum to register? ☐ Yes ☐ No	

SECTION 4: FUNDING INFORMATION

Please include supporting documentation for all items listed in this section.

Do you have a guaranteed funding package? ☐ Yes ☐ No	Total amount of Funding: $
Did you apply for Student Loans (OSAP, Out of Province Student Loans, U.S. Loans, etc)? ☐ Yes ☐ No	Total amount of Funding: $
Did you apply for UTAPS? ☐ Yes ☐ No	Total amount of Funding: $

SECTION 5: OTHER SOURCES OF FUNDS

Please include supporting documentation for all items listed in this section.

1.	Total amount: $
2.	Total amount: $
3.	Total amount: $

Freedom of Information and Protection of Privacy Act: www.rosi.utoronto.ca/fippa.php